

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X		
<b>SECURITIES AND EXCHANGE COMMISSION,</b>	:	
	:	
<b>Applicant,</b>	:	
<b>-against-</b>	:	
	:	<b>Case No. 15 Misc. 246</b>
<b>MICHAEL J. FORSTER,</b>	:	
	:	
	:	
<b>Respondent.</b>	:	
-----X		

**SUPPLEMENTAL DECLARATION OF JOHN O. ENRIGHT  
IN SUPPORT OF SECURITIES AND EXCHANGE COMMISSION’S  
APPLICATION FOR AN ORDER TO SHOW CAUSE AND FOR AN ORDER  
REQUIRING COMPLIANCE WITH A SUBPOENA**

I, John O. Enright, pursuant to 28 U.S.C. § 1746, do hereby declare as follows:

1. I am employed as an attorney in the Enforcement Division in the New York Regional Office of the applicant Securities and Exchange Commission (“Commission”). I am a member of the bar of this Court.

2. I submit this Declaration in further support of the Commission’s Application for an Order to Show Cause and for an Order Requiring Compliance With a Subpoena directing respondent J. Michael Forster (“Forster” or “Respondent”) to show cause why he should not be ordered to produce documents as called for by the February 18, 2015 investigative subpoena (the “Subpoena”) that the Commission issued to him.

3. Forster formed SLO 3 Holdings LLC under California law in November 2008. A copy of a document obtained from the California Secretary of State’s website that evidences SLO 3 Holdings LLC’s formation in November 2008 is annexed hereto as Exhibit A.

4. Forster formed OTC Media LLC under Nevada law in July 2014. A copy of a document obtained from the Nevada Secretary of State's website that evidences OTC Media LLC's formation in July 2014 is annexed hereto as Exhibit B.

5. The Commission understands that Amy Swanson (a/k/a Kensington Forster) is Forster's girlfriend. Swanson formed Gidapis LLC under California law in November 2009. A copy of a document obtained from the California Secretary of State's website that evidences Gidapis LLC's formation in November 2009 is annexed hereto as Exhibit C.

6. Swanson formed Kensington Marketing LLC under Nevada law in September 2014. A copy of a document obtained from the Nevada Secretary of State's website that evidences Kensington Marketing LLC's formation in September 2014 is annexed hereto as Exhibit D.

7. Documents obtained by the Commission in the course of its investigation indicate that Forster opened a bank account in the name of SLO 3 Holdings LLC at Wells Fargo Bank, N.A. ("Wells Fargo") in November 2008; that Forster is a signatory on that account; and that Forster has used the account to frequently send and receive large wires of money to, among others, various microcap issuers and stock promoters, including Laurie Mazzarella and her nominee Microcap Innovations LLC.

8. Documents obtained by the Commission in the course of its investigation indicate that Forster opened a bank account in the name of OTC Media LLC at Wells Fargo in July 2014; that Forster is a signatory on that account; and that Forster has used the account to frequently send and receive large wires of money to, among others, various microcap issuers and stock promoters, including Laurie Mazzarella and her nominee Microcap Innovations LLC.

9. Documents obtained by the Commission in the course of its investigation indicate that Swanson opened a bank account in the name of Gidapis LLC at Wells Fargo in November 2009; that Swanson is a signatory on that account; and that Forster used the account to frequently send and receive large wires of money to, among others, various microcap issuers and stock promoters, including Laurie Mazzarella and her nominee Microcap Innovations LLC.

10. Documents obtained by the Commission in the course of its investigation indicate that Swanson opened a bank account in the name of Kensington Marketing LLC at Wells Fargo in September 2014; that Swanson is a signatory on that account; and that Forster used the account to frequently send and receive large wires of money to, among others, various microcap issuers and stock promoters, including Laurie Mazzarella and her nominee Microcap Innovations LLC.

11. Documents obtained by the Commission in the course of its investigation indicate that Forster opened a brokerage account in Swanson's name at Monarch Bay Securities in or about October 2013. Forster has traded in microcap securities in that account.

12. Documents obtained by the Commission in the course of its investigation indicate that Forster regularly communicated with Monarch Bay employees through a "Hotmail" email account he maintains. That email address is known to the Commission.

13. Documents obtained by the Commission in the course of its investigation indicate that Forster regularly communicated by telephone, text message, and Skype with third parties in connection with his stock-promotion business and in connection with trading in microcap securities. Those third parties include the principals of various microcap issuers and registered representatives of broker-dealers, including H. David Kavrell, a Monarch Bay Securities employee. Between March 2014 and February 2015, Forster sent Kavrell more than 440 text

messages and received from Kavrell more than 405 text messages. Forster's and Kavrell's cellphone numbers are known to the Commission.

14. Documents obtained by the Commission in the course of its investigation indicate that Forster communicated with third parties by email about depositing securities in brokerage accounts that have clearing arrangements with COR Clearing LLC. Forster specifically referenced COR in those communications.

15. Information obtained by the Commission in the course of this investigation indicates that Forster communicates with Mazzarella through Skype. Forster's Skype address is known to the Commission.

16. Information obtained by the Commission in the course of this investigation indicates that Forster operated a number of stock-promotion websites, including Openingbellreport.com, Stockmailer.com, and OTCMediaLLC.com.

17. The domain name for Openingbellreport.com was registered to SLO 3 Holdings LLC. A copy of a document evidencing this registration that I obtained from <https://who.godaddy.com/> is annexed hereto as Exhibit E.

18. The StockMailer.com website expressly named as its contact "Michael Forster[,] Owner, SLO 3 Holdings LLC d.b.a Stockmailer.com" with an address in San Luis Obispo, CA and Forster's cellphone number. A copy of this webpage is annexed hereto as Exhibit F.

19. The OTCMediaLLC.com website states that "OTC Media owns and publishes Stockmailer, a direct mail specialist for public company promotion" and includes a link to StockMailer.com. A copy of this webpage is annexed hereto as Exhibit G.

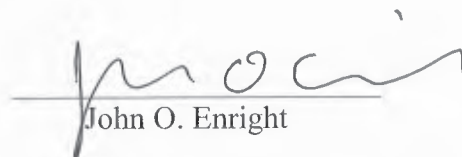
20. Documents obtained by the Commission in the course of its investigation indicate that Forster maintained a brokerage account at Belize-based Titan International Securities Inc. and traded in various microcap securities in that account.

21. Documents obtained by the Commission in the course of its investigation indicate that Forster maintained a brokerage account at E\*Trade and that he traded in various microcap securities in that account.

22. Information obtained by the Commission in the course of its investigation indicates that Forster traded in various microcap securities in a brokerage account held by a relative of Swanson's at Fidelity.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 15, 2015.

  
John O. Enright

# **EXHIBIT A**



[Secretary of State Main Website](#)

[Business Programs](#)

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[Campaign & Lobbying](#)

**Business Entities (BE)**

Online Services

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[Service Options](#)

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- [Starting A Business](#)

Customer Alerts

- [Business Identity Theft](#)
- [Misleading Business Solicitations](#)

### Business Entity Detail

Data is updated to the California Business Search on Wednesday and Saturday mornings. Results reflect work processed through Tuesday, September 01, 2015. Please refer to **Processing Times** for the received dates of filings currently being processed. The data provided is not a complete or certified record of an entity.

<b>Entity Name:</b>	SLO 3 HOLDINGS LLC
<b>Entity Number:</b>	200831810076
<b>Date Filed:</b>	11/10/2008
<b>Status:</b>	CANCELED
<b>Jurisdiction:</b>	CALIFORNIA
<b>Entity Address:</b>	895 PISMO ST
<b>Entity City, State, Zip:</b>	SAN LUIS OBISPO CA 93401
<b>Agent for Service of Process:</b>	MICHAEL FORSTER
<b>Agent Address:</b>	895 PISMO ST
<b>Agent City, State, Zip:</b>	SAN LUIS OBISPO CA 93401

\* Indicates the information is not contained in the California Secretary of State's database.

\* **Note:** If the agent for service of process is a corporation, the address of the agent may be requested by ordering a status report.

- For information on checking or reserving a name, refer to **Name Availability**.
- For information on ordering certificates, copies of documents and/or status reports or to request a more extensive search, refer to **Information Requests**.
- For help with searching an entity name, refer to **Search Tips**.
- For descriptions of the various fields and status types, refer to **Field Descriptions and Status Definitions**.

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# **EXHIBIT B**



**OTC MEDIA LLC****Business Entity Information**

Status:	Default	File Date:	7/9/2014
Type:	Domestic Limited-Liability Company	Entity Number:	E0356142014-5
Qualifying State:	NV	List of Officers Due:	7/31/2015
Managed By:	Managing Members	Expiration Date:	
NV Business ID:	NV20141446137	Business License Exp:	7/31/2015

**Registered Agent Information**

Name:	GKL REGISTERED AGENTS/FILINGS, INC.	Address 1:	3064 SILVER SAGE DR STE 150
Address 2:		City:	CARSON CITY
State:	NV	Zip Code:	89701
Phone:		Fax:	
Mailing Address 1:		Mailing Address 2:	
Mailing City:		Mailing State:	NV
Mailing Zip Code:			
Agent Type:	Commercial Registered Agent - Corporation		
Jurisdiction:	NEVADA	Status:	Active

**Financial Information**

No Par Share Count:	0	Capital Amount:	\$ 0
<b>No stock records found for this company</b>			

**Officers** Include Inactive Officers**Managing Member - MICHAEL FORSTER**

Address 1:	895 PLAMO STREET	Address 2:	
City:	SAN LUIS OBISPO	State:	CA
Zip Code:	93401	Country:	
Status:	Active	Email:	

**Actions\Amendments**

Action Type:	Articles of Organization		
Document Number:	20140497357-22	# of Pages:	1
File Date:	7/9/2014	Effective Date:	
<b>(No notes for this action)</b>			
Action Type:	Initial List		
Document Number:	20140532022-41	# of Pages:	1
File Date:	8/5/2014	Effective Date:	

2014-2015

# **EXHIBIT C**



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- [Business Identity Theft](#)
- [Misleading Business Solicitations](#)

**Business Entity Detail**

Data is updated to the California Business Search on Wednesday and Saturday mornings. Results reflect work processed through Friday, September 11, 2015. Please refer to **Processing Times** for the received dates of filings currently being processed. The data provided is not a complete or certified record of an entity.

<b>Entity Name:</b>	GIDAPIS, LLC
<b>Entity Number:</b>	200931610066
<b>Date Filed:</b>	11/12/2009
<b>Status:</b>	FTB SUSPENDED
<b>Jurisdiction:</b>	CALIFORNIA
<b>Entity Address:</b>	895 PISMO ST
<b>Entity City, State, Zip:</b>	SAN LUIS OBISPO CA 93401
<b>Agent for Service of Process:</b>	AMY SWANSON
<b>Agent Address:</b>	895 PISMO ST
<b>Agent City, State, Zip:</b>	SAN LUIS OBISPO CA 93401

\* Indicates the information is not contained in the California Secretary of State's database.

\* **Note:** If the agent for service of process is a corporation, the address of the agent may be requested by ordering a status report.

- For information on checking or reserving a name, refer to **Name Availability**.
- For information on ordering certificates, copies of documents and/or status reports or to request a more extensive search, refer to **Information Requests**.
- For help with searching an entity name, refer to **Search Tips**.
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# **EXHIBIT D**

# KENSINGTON MARKETING LLC

## Business Entity Information

Status:	Active	File Date:	9/19/2014
Type:	Domestic Limited-Liability Company	Entity Number:	E0489542014-3
Qualifying State:	NV	List of Officers Due:	9/30/2015
Managed By:	Managing Members	Expiration Date:	
NV Business ID:	NV20141603630	Business License Exp:	9/30/2015

## Additional Information

Central Index Key:	
--------------------	--

## Registered Agent Information

Name:	GKL REGISTERED AGENTS/FILINGS, INC.	Address 1:	3064 SILVER SAGE DR STE 150
Address 2:		City:	CARSON CITY
State:	NV	Zip Code:	89701
Phone:		Fax:	
Mailing Address 1:		Mailing Address 2:	
Mailing City:		Mailing State:	NV
Mailing Zip Code:			
Agent Type:	Commercial Registered Agent - Corporation		
Jurisdiction:	NEVADA	Status:	Active

## Financial Information

No Par Share Count:	0	Capital Amount:	\$ 0
<b>No stock records found for this company</b>			

## Officers

 Include Inactive Officers

### Managing Member - KENSINGTON FORSTER

Address 1:	895 PISMO STREET	Address 2:	
City:	SAN LUIS OBISPO	State:	CA
Zip Code:	93401	Country:	USA
Status:	Active	Email:	

## Actions\Amendments

Action Type:	Articles of Organization		
Document Number:	20140680584-68	# of Pages:	1
File Date:	9/19/2014	Effective Date:	
<b>(No notes for this action)</b>			

<b>Action Type:</b>	Initial List		
<b>Document Number:</b>	20150403887-88	<b># of Pages:</b>	1
<b>File Date:</b>	9/10/2015	<b>Effective Date:</b>	
<b>(No notes for this action)</b>			

# **EXHIBIT E**



United States - English USD

24/7 Support (480) 505-8877

Sign In Register

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All Products Domains Websites Hosting & SSL Get Found Email & Tools Support **Hot Deals**

WHOIS search results for:  
**OPENINGBELLREPORT.COM**  
(Registered)

Is this your domain?

GO

Add hosting, email and more.

Want to buy this domain?

GO

Get it with our Domain Buy service.

Domain Name: OPENINGBELLREPORT.COM  
Registry Domain ID: 1724868555\_DOMAIN\_COM-VRSN  
Registrar WHOIS Server: whois.wildwestdomains.com  
Registrar URL: http://www.wildwestdomains.com  
Update Date: 2014-05-04T04:19:47Z  
Creation Date: 2012-06-03T20:20:30Z  
Registrar Registration Expiration Date: 2015-06-03T20:20:30Z  
Registrar: Wild West Domains, LLC  
Registrar IANA ID: 440  
Registrar Abuse Contact Email: abuse@wildwestdomains.com  
Registrar Abuse Contact Phone: +1.480-624-2505  
Reseller: Everywhere Right Now  
Domain Status: clientTransferProhibited http://www.icann.org/epp#clientTransferProhibited  
Domain Status: clientUpdateProhibited http://www.icann.org/epp#clientUpdateProhibited  
Domain Status: clientRenewProhibited http://www.icann.org/epp#clientRenewProhibited  
Domain Status: clientDeleteProhibited http://www.icann.org/epp#clientDeleteProhibited  
Registry Registrant ID:  
Registrant Name: SLO 3 Holdings LLC  
Registrant Organization: SLO 3 Holdings LLC  
Registrant Street: 895 Pismo  
Registrant City: San Luis Obispo  
Registrant State/Province: California  
Registrant Postal Code: 93401  
Registrant Country: United States  
Registrant Phone: +0.8005467939  
Registrant Phone Ext:  
Registrant Fax:  
Registrant Fax Ext:  
Registrant Email: michael@openingbellreport.com  
Registry Admin ID:  
Admin Name: amy swanson  
Admin Organization: vayu earth  
Admin Street: 2368 2nd ave. 1st floor  
Admin City: San Diego  
Admin State/Province: California  
Admin Postal Code: 92101  
Admin Country: United States  
Admin Phone: (800) 546-7939  
Admin Phone Ext:  
Admin Fax:  
Admin Fax Ext:  
Admin Email: amy\_swan@live.com  
Registry Tech ID:  
Tech Name: amy swanson  
Tech Organization: vayu earth  
Tech Street: 895 pismo  
Tech City: San Luis obispo  
Tech State/Province: California  
Tech Postal Code: 93101  
Tech Country: United States  
Tech Phone: +1.8005467939  
Tech Phone Ext:  
Tech Fax:  
Tech Fax Ext:  
Tech Email: amy\_swan@live.com  
Name Server: NS07.DOMAINCONTROL.COM  
Name Server: NS08.DOMAINCONTROL.COM  
DNSSEC: unsigned  
URL of the ICANN WHOIS Data Problem Reporting System: http://wdprs.internic.net/  
Last update of WHOIS database: 2015-2-3T15:00:00Z

For more information on Whois status codes, please visit  
<https://www.icann.org/resources/pages/epp-status-codes-2014-06-16-en>

The data contained in this Registrar's WHOIS database, while believed by the registrar to be reliable, is provided "as is" with no guarantee or warranties regarding its accuracy. This information is provided for the sole purpose of assisting you in obtaining information about domain name registration records. Any use of this data for any other purpose is expressly forbidden without the prior written

### Domain already taken?

Enter Domain Name .com Search

### NameMatch Recommendations

GoDaddy.com NameMatch has found similar domain names related to your search. Registering multiple domain names may help protect your online brand and enable you to capture more Web traffic, which you can then direct to your primary domain.

#### Domains available for new registration:

Alternate TLDs		
<input type="checkbox"/> openingbellreport.info	SAVE!	\$2.99*/yr
<input type="checkbox"/> openingbellreport.net	SAVE!	\$9.99*/yr
<input type="checkbox"/> openingbellreport.org	SAVE!	\$8.99*/yr
<input type="checkbox"/> openingbellreport.us	SAVE!	\$7.99*/yr
<input type="checkbox"/> openingbellreport.biz	SAVE!	\$9.99*/yr
<input type="checkbox"/> openingbellreport.mobi	SAVE!	\$6.99*/yr
<input type="checkbox"/> openingbellreport.ca		\$12.99*/yr
<input type="checkbox"/> openingbellreport.me	SAVE!	\$9.99*/yr
Similar Premium Domains ?		
<input type="checkbox"/> CanadianWeatherReport.com		\$699.00*
<input type="checkbox"/> GrandOpeningInvitation.com		\$1,199.00*
<input type="checkbox"/> GrandOpeningInvitations.com		\$1,199.00*
<input type="checkbox"/> coverstory.net		\$2,400.00*
<input type="checkbox"/> describeeaseless.com		\$1,299.00*
<input type="checkbox"/> datedescribe.com		\$799.00*

[ADD TO CART](#)

#### Domains available at Go Daddy Auctions@:

<input type="checkbox"/> <a href="#">montebellotransportation.com</a> Ends on: 5/3/2015 11:52:00 AM PST	\$488.00*
<input type="checkbox"/> <a href="#">montebellorestaurants.com</a> Ends on: 5/3/2015 9:37:00 AM PST	\$488.00*
<input type="checkbox"/> <a href="#">soonopening.com</a> Ends on: 4/25/2015 9:07:00 AM PST	\$1,788.00*
<input type="checkbox"/> <a href="#">delayedopening.com</a> Ends on: 4/23/2015 10:02:00 AM PST	\$2,088.00*
<input type="checkbox"/> <a href="#">openingchessmoves.com</a> Ends on: 4/16/2015 9:39:00 AM PST	\$999.00*
<input type="checkbox"/> <a href="#">bakeryopening.com</a> Ends on: 4/13/2015 1:37:00 AM PST	\$449.00*

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permission of this registrar. By submitting an inquiry, you agree to these terms of usage and limitations of warranty. In particular, you agree not to use this data to allow, enable, or otherwise make possible, dissemination or collection of this data, in part or in its entirety, for any purpose, such as the transmission of unsolicited advertising and solicitations of any kind, including spam. You further agree not to use this data to enable high volume, automated or robotic electronic processes designed to collect or compile this data for any purpose, including mining this data for your own personal or commercial purposes.

\*Plus ICANN fee of \$0.18 per domain name year.  
\*\*CA domain names will be registered through Go Daddy Domains Canada, Inc., a CIRA certified registrar.

Please note: the registrant of the domain name is specified in the "registrant" section. In most cases, the Registrar is not the registrant of domain names listed in this database.

[See Underlying Registry Data](#)

Search for another domain name in the **WHOIS** database

Enter a domain name to search

.com

Search

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- Legal
- GoDaddy Garage
- Blake's Blog

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- Product Support
- Site Suggestions
- Report Abuse

**Resources**

- Webmail
- WHOIS Search
- ICANN Confirmation
- Affiliates
- Small Business Center
- Site Map

**My Account**

- My Account
- My Renewals
- Create Account

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# **EXHIBIT F**

INTERNET ARCHIVE  
 Wayback Machine

http://stockmailer.com/Contact.php

2 captures  
 6 Dec 13 - 21 Feb 15

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**CONTACT**

Stockmailer.com  
 Michael Forster  
 Owner, SLO 3 Holdings LLC d.b.a Stockmailer.com  
 San Luis Obispo, CA

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# **EXHIBIT G**

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INVESTOR RELATIONS DIRECT MARKETING CAPITAL & FUNDING E NEWSLETTER GOING PUBLIC CORPORATE IMAGE



### Who we are >

We are goal-oriented investor relations professionals



### What We Do >

We place your company's story in front of hundreds of thousands of investors who buy stocks.



### Results We Deliver >

At OTC Media, we increase your shareholder base by thousands

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INVESTOR RELATIONS DIRECT MARKETING CAPITAL & FUNDING E NEWSLETTER GOING PUBLIC CORPORATE IMAGE

## Investor Relations

For many micro and small-cap companies, getting noticed is the primary objective. Lack of attention to this crucial component of a business strategy leaves many small-caps underfunded, undervalued, and undiscovered.

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### INVESTOR RELATIONS

For many micro and small-cap companies, getting noticed is the primary objective. Lack of attention to this crucial component of a business strategy leaves many small-caps underfunded, undervalued, and undiscovered. At OTC Media, it is our goal to get you noticed! We begin with a thorough understanding of our clients' corporate profile, financial landscape, and institutional perception.

In order to effectively communicate your company's story, OTC Media develops an understanding of your company's core business, products, services, as well as the goals and objectives of your management team. With this understanding, we organize a strategic plan and then craft a corporate profile and message that reflects the compelling reasons for investment in your company.

OTC Media then positions your company to a targeted set of aggressive retail investors, as well as micro and small-cap fund managers. We will then begin systematically presenting your story to qualified analysts, retail and institutional equity players. The OTC Media process employs a variety of conventional and non-conventional programs and tools to communicate your story and increase your exposure in the micro and small-cap equity markets. We will also qualify financial institutions according to their investment criteria and strategies and then work to put your management face-to-face with them. We also work with institutional brokers who provide information and execute trades for micro and small-cap fund managers. These contacts are an additional source of intelligence that provides us with a direct line into hundreds of institutions.

#### Media Relations

After we have developed a corporate profile and a complete due diligence package, we will help your company establish communication objectives and key audiences. We will also assist in writing and editing and distributing your company's press releases.

#### Corporate Roadshows

OTC Media will utilize its extensive broker and institutional network to organize corporate road-show presentations in major American cities for your company's upper-management. Cities included in our typical road-show package include visits to: New York, Boston, Chicago, Atlanta, Boca Raton, Los Angeles, and San Francisco.


#### OTC Media can provide the following services

Creation of a Corporate Fact Sheet and Investor Kit Distributing your company's investor kit and corporate fact sheet to retail and institutional investors Organize Broker Road Shows in North America and Europe. Provide Investor Communications via phone and email on behalf of the client Draft all company news releases for your approval Publish Press Release over various News, Market and Press wires in a timely manner Create and execute a comprehensive Investor Awareness campaign utilizing Internet, Direct Mail, and Call Centers.

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In This Section

Investor Relations

 **Profile Your Co. Now**  
Click here to find out how

Share here 0

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## Direct Mail

Stockmailer provides everything you need for direct marketing success. Turn to us for strategy, creative, state-of-the-art production, mailing and fulfillment services, lists, data processing, and complete end-to-end program management.

Next Page

### DIRECT MARKETING: DIRECT MAIL

Direct Response Marketing – Direct Response Marketing is an exclusive service available only from OTC Media. OTC Media offers two Direct Marketing mediums to its clients, DRTV (Direct Response Television) and Direct Response Mail Marketing.


OTC Media owns and publishes StockMailer, a direct mail specialist for public company promotion. Our direct mail campaigns published through StockMailer are extremely successful and the results are very predictable. We also own and operate [www.StockMailer.com](http://www.StockMailer.com) to further enhance the communication and impact to the retail investor of our client Company. To understand direct mail marketing in detail, please review our site [www.stockmailer.com](http://www.stockmailer.com).

In This Section

**Direct Mail**

Lists

Services

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## Capital and Funding

Financing your business is one of the most critical components to success and there are a variety of ways to find the investment your venture needs to succeed.


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### CAPITAL AND FUNDING

Capital & Funding – We have developed a network of high net worth private investors as well as small institutional investors. Our guarantee and goal is to assist and assert every means of our financial experience into finding a company friendly funding solution for you.

#### Type of financing we can assist you with

- Private Block Sales
- Private Placements
- Secondary Offerings/Debenture Financing
- Asset-backed Debt Financing
- Bridge Loans
- Stock Loans
- Private Investment in Public Equity (PIPE)
- Equity Financing

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### E Newsletter

OTC Media uses their financial marketing expertise to pinpoint the E Newsletter "email lists" most appropriate for your IR campaign


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#### E NEWSLETTER

OTC Media uses their financial marketing expertise to pinpoint the E Newsletter "email lists" most appropriate for your IR campaign. There are approximately 200 lists and/or networks available on a weekly basis. We provide you a full media plan built around your budget and our expertise of the most appropriate programs.

All prices are aggressively negotiated for all lists included in the plan and we only include lists that are "locked in" in advance.

Daily review, through Email Analyst, allows us to track the email lists your "competition" is using. HTML creative analysis is done to insure the highest rate of deliverability. Tracking and deliverability reports sent for each list.

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## Going Public

Our team of professionals have over 50 years of combined experience in public companys, let us guide your way.


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### GOING PUBLIC

Going Public, Taking Your Company to Market - Any one of the following options can take you and your company public. Only your specific goals and needs will dictate the method you choose.

Let us show you the right method of accessing capital, liquidity, company marketing, publicity and the prestige of going public.

- Listed Pink Sheets via filings
- Listed on the OTCBB via filings
- Buying and Merging with an Existing Pink Sheet Shell
- Buying and Merging with an Existing OTCBB Shell

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